# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Chapter 7 Estate of Bernard L. Madoff,

Plaintiff,

v.

SQUARE ONE FUND LTD.,

Defendant.

Adv. Pro. No. 08-01789 (LGB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04330 (LGB)

## STIPULATION AND ORDER FOR SEVENTH AMENDED CASE MANAGEMENT PLAN

WHEREAS pursuant to Federal Rules of Civil Procedure 16 and 26, as incorporated by Bankruptcy Rules 7016 and 7026, Plaintiff Irving H. Picard (the "Trustee"), as trustee for the substantively consolidated liquidation of the business of Bernard L. Madoff Investment Securities LLC under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, *et seq.*, and the estate of Bernard L. Madoff under chapter 7 of the United States Bankruptcy Code, 11 U.S.C. §§ 701, *et seq.*, and Defendant Square One Fund Ltd. ("Square One," and with the Trustee, the "Parties"),

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stipulated to the Case Management Plan, which was entered by this Court on July 16, 2019 (ECF No. 178);

WHEREAS, on August 26, 2021, this Court entered the Order Amending Case Management Plan (ECF No. 230);

WHEREAS, on May 16, 2022, this Court signed the Stipulation and Order for Second Amended Case Management Plan (ECF No. 245);

**WHEREAS**, on November 10, 2022, this Court signed the Stipulation and Order for Third Amended Case Management Plan (ECF No. 259);

**WHEREAS**, on December 29, 2022 this Court entered the Stipulation and Order for Fourth Amended Case Management Plan (ECF No. 260);

**WHEREAS**, on May 5, 2023 this Court entered the Stipulation and Order for Fifth Amended Case Management Plan (ECF No. 269);

WHEREAS, on July 13, 2023 this Court entered the Stipulation and Order for Sixth Amended Case Management Plan (ECF No. 281);

**WHEREAS**, on August 26, 2024, the discovery arbitrator entered the Order Regarding the Trustee's Motion for Spoliation Sanctions (ECF No. 311) (the "Arbitrator Decision");

WHEREAS, neither party has appealed the Arbitrator Decision;

WHEREAS, the Parties have agreed to an extension of certain expert discovery deadlines;

NOW THEREFORE, it is ORDERED that the deadline for the Parties to:

- (i) make all disclosures of rebuttal expert opinions under <u>Section 3(b)</u> of the Case Management Plan shall be extended to February 24, 2025;
- (ii) make all applications for permission of the Court for expert testimony beyond the scope of the opinion covered by the disclosures under <u>Section 3(b)</u> of the Case Management Plan shall be extended to March 7, 2025;

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(iii) make all disclosures and requested production of documents underlying expert opinions and rebuttal expert opinions under <u>Section 3(b)</u> of the Case Management Plan shall be extended to March 24, 2025;

(iv) conduct all depositions of expert witnesses under <u>Section 3(c)</u> of the Case Management Plan shall be extended to May 23, 2025;

(v) complete all expert discovery under <u>Section 3(a)</u> of the Case Management Plan shall be extended to June 23, 2025.

Dated: December 2, 2024 New York, New York

### **BAKER & HOSTETLER LLP**

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#### SO ORDERED.

Dated: December 2, 2024 NEW YORK, NEW YORK /s/ Lisa G. Beckerman HONORABLE LISA G. BECKERMAN UNITED STATES BANKRUPTCY JUDGE